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## **Resolute Investment Managers Finalizes Investment in Green Harvest Asset Management**

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*Partnership to Broaden Green Harvest's Reach Through Resolute's Distribution and Operational Support*

**IRVING, Texas – July 1, 2019** – [Resolute Investment Managers](#), Inc. ("Resolute"), a diversified, multi-affiliate asset management platform with more than 40 affiliated and independent investment manager partnerships, announced today the completion of its minority investment in Green Harvest Asset Management, an asset manager specializing in tax-loss harvesting strategies designed to provide tax benefits through portfolios comprised of low-cost, brand-name, exchange-traded funds (ETFs). Under the terms of the deal, Green Harvest will operate as an independent affiliate of Resolute, which will provide additional distribution resources and operational support to the firm.

"We're pleased to formally solidify our partnership with Green Harvest, and our team looks forward to working together to help them reach their next phase of growth," Gene Needles, chairman and CEO of Resolute Investment Managers, said. "Green Harvest's tax-loss harvesting expertise and investment strategy is among the best in the business, and we're excited to bring their capabilities to more investors across the country who would benefit from them."

Since Green Harvest's founding in May 2017 by Robert Holderith, a longtime veteran of the financial services industry and an early adopter of ETFs, management has aimed to capture the return of an index and generate tax benefits by using ETFs rather than individual securities, focusing primarily on equity and fixed-income strategies. The key component of Green Harvest's tax-loss harvesting strategy is the firm's proprietary technology, which optimizes ETF selection, maximizes the capture of tax benefits, minimizes tracking errors, and efficiently implements trading.

"Partnering with Resolute begins an exciting new chapter for our firm," Mr. Holderith, Green Harvest's founder and CEO, said. "We're confident our approach has the potential to benefit many more investors, and together with Resolute, we now have a big opportunity to bring our strategies to a broader group of clients."

Concurrent with the completion of this deal, Green Harvest is moving its offices from Portsmouth, New Hampshire, to New York City in proximity to much of their growing client base. Portfolio management, distribution and most other functions will be based in mid-town Manhattan.

In addition, Green Harvest has added additional talent to its already impressive team. Jeff Conway has joined the firm as chief investment officer. He replaces Solomon Teller, who has taken on the newly formed role of chief investment strategist. Prior to joining the firm, Mr. Conway served in a leadership capacity at Rye Global Advisors. Previously, he held executive director positions at Morgan Stanley's Institutional Equity Division and the Investment Bank at UBS. Mr. Conway earned a B.A. in Economics from the University of New Hampshire and an MBA with a concentration in Financial Engineering from the Massachusetts Institute of Technology. He reports to Mr. Holderith.

### **About Resolute Investment Managers**

Resolute Investment Managers, Inc. is a diversified, multi-affiliate asset management platform with affiliated and independent relationships with more than 40 investment managers. Driven by future value creation, Resolute offers a unique platform that delivers strategic benefits through a full suite of distribution, operational and administrative services that may be leveraged by our affiliates. With roots as an unaffiliated sub-advised mutual fund sponsor, the majority of Resolute's partnerships are with asset managers who invest and operate with full autonomy and independence. As of March 31, 2019, the affiliated companies of Resolute Investment Managers had \$70 billion in assets under management. For more information, visit [www.resolutemanagers.com](http://www.resolutemanagers.com).

### **About Green Harvest Asset Management**

Green Harvest Asset Management was formed in 2017 by a team of seasoned ETF and asset management experts to provide tax-beneficial investment products and services. The firm specializes in creating and managing ETF portfolios seeking to track U.S., global and custom indices while maximizing after-tax returns using capital loss harvesting strategies. Because of the broad ETF expertise spread throughout the firm, Green Harvest is active in index and product development, ETF strategy development and trading. The firm regularly partners directly with wealth advisors to create and deliver the strategy that is best suited for clients' needs. As of March 31, 2019, Green Harvest had \$40.5 million in assets under management and \$116 million in assets under advisement. For more information, visit [www.greenharvestam.com](http://www.greenharvestam.com).

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